

# Sample Tour Planning Schedule

### Twelve to Nine Months before Trip

- Contact EPN to determine trip parameters: Where do you want to go? When do you want to go? What is your budget for the trip? What can EPN do to help with your planning Hotel accommodations? Transportation? Attractions? Meals?
- Receive and review proposed travel itinerary from EPN Travel
- Discuss Travel Insurance with your EPN planner and administrator
- Get administrator/principal/school board approval
- Return initialed and signed Travel Agreement and any necessary deposits
- Discuss your school's crisis management plan with your administrators

### Nine to Six Months before Trip

- Send out parent letter detailing trip
- Determine travel documents needed (passports, if necessary) for students & accompanying adults
- Research fundraising options
- Plan and hold a Parent Meeting.
  - Provide itinerary, payment schedule, permission slips, participant terms & conditions
  - Provide Fundraising Information
  - Request Chaperones be sure to explain clearances needed
- Contact EPN to confirm itinerary and number of students and adults.
- Fundraise, collect permission slips
- Collect deposits

### Six to Two Months before Trip

- Begin working on Rooming List forms will be sent by EPN planner
- Collect funds according to payment schedule
- Check on food allergies of participants and relay to EPN Planner for meals.

## Two to One Month before Trip

- Collect and send funds for final payment to EPN Travel
- Finalize participant counts with EPN
- Send completed Rooming List forms to EPN

#### Two to One Week before Trip

- Send out sample packing list to participants.
- Organize emergency contact papers.
- Distribute emergency contact numbers to parents